

Change the owner of your policy

Instant Life

This form is used to change the owner of your policy from you to someone else nominated by you. Only you the current owner(s) of the policy are entitled to authorise this change of ownership. Remember, the owner is the person who receives the proceeds of the policy if a claim is paid. For more than 2 owners, use as many of these forms as you need. If you want to add an owner and wish to continue being one yourself, you will need to fill in your details as both a current and new owner.

Policy number:

Date of change:

Date Registered:

Authorised signature:

Current Owner 1

Current Owner 2 (if any)

Name:

SA ID number:

Signature:

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Witness Full name:

Witness Address:

Witness Occupation:

Witness Signature:

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New Owner 1

Salutation: Dr ☐ Master ☐ Mr ☐ Mrs ☐ Ms ☐ Miss ☐

Full Name:

Date of birth:

SA ID number:

Co/CC/Trust Reg. No.
(if applicable)

Gender: Male ☐ Female ☐

Address:

Occupation:

E-mail address:

Mobile number:

Other number:

New Owner 2 (if any)

Dr ☐ Master ☐ Mr ☐ Mrs ☐ Ms ☐ Miss ☐

Male ☐ Female ☐

Signature:

Witness Full name:

Witness Address:

Witness Occupation:

Witness Signature:

Please send completed form to:

Email: clientservices@instantlife.co.za | Fax: +27 (86) 677 4268

Post: Instant Life, PO Box 653088, Benmore, 2010, Johannesburg, South Africa